**Results of Domestic Government Bond Placements on May 21, 2019**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 153 | 154 | 155 | 156 | 157 | 158 | 159 | 160 |
| ISIN | Reopening  UA4000202295 | Reopening  UA4000203319 | Reopening  UA4000203921 | Reopening  UA4000202469 | Reopening  UA4000173371 | Reopening  UA4000199244  (denominated in forieng currency USD) | Reopening  UA4000203764  (denominated in forieng currency USD) | Reopening  UA4000203392  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 500 000 | - | - | - | - | - | - |
| Auction date | 21.05.2019 | 21.05.2019 | 21.05.2019 | 21.05.2019 | 21.05.2019 | 21.05.2019 | 21.05.2019 | 21.05.2019 |
| Settlement date | 22.05.2019 | 22.05.2019 | 22.05.2019 | 22.05.2019 | 22.05.2019 | 22.05.2019 | 22.05.2019 | 22.05.2019 |
| Interest payment dates | – | – | – | 02.10.2019  01.04.2020  30.09.2020 | 28.08.2019  26.02.2020  26.08.2020  24.02.2021  25.08.2021  23.02.2022  24.08.2022  22.02.2023  23.08.2023 | 23.10.2019 | – | 15.08.2019  13.02.2020  13.08.2020  11.02.2021 |
| Coupon amount per instrument | - | - | - | 86,25 | 50,00 | 27,00 | - | 37,50 |
| Nominal yield | 18,00% | 18,50% | 18,33% | 17,25% | 10,00% | 5,40% | 7,25% | 7,50% |
| Tenor (days) | 105 | 182 | 350 | 497 | 1 554 | 154 | 316 | 631 |
| Maturity date | 04.09.2019 | 20.11.2019 | 06.05.2020 | 30.09.2020 | 23.08.2023 | 23.10.2019 | 02.04.2020 | 11.02.2021 |
| Volume of bids placed (nominal value) | 674 614 000,00 | 319 475 000,00 | 498 172 000,00 | 528 456 000,00 | 668 203 000,00 | 97 928 000,00 | 8 618 000,00 | 6 390 000,00 |
| Volume of bids accepted (nominal value) | 500 000 000,00 | 319 475 000,00 | 498 172 000,00 | 345 456 000,00 | 667 203 000,00 | 97 928 000,00 | 8 618 000,00 | 6 390 000,00 |
| General issue volume (nominal value) | 3 501 795 000,00 | 998 957 000,00 | 2 669 734 000,00 | 1 734 539 000,00 | 5 401 476 000,00 | 461 307 000,00 | 81 060 000,00 | 91 226 000,00 |
| Number of bids placed (units) | 18 | 16 | 15 | 13 | 8 | 16 | 11 | 26 |
| Number of bids accepted (units) | 8 | 16 | 15 | 9 | 7 | 16 | 11 | 26 |
| Maximum yield (%) | 18,50% | 18,50% | 18,50% | 18,50% | 16,10% | 6,70% | 7,25% | 7,75% |
| Minimum yield (%) | 17,89% | 18,25% | 18,50% | 17,95% | 16,00% | 6,70% | 7,25% | 7,50% |
| Accepted yield (%) | 17,89% | 18,50% | 18,50% | 18,00% | 16,00% | 6,70% | 7,25% | 7,75% |
| Weight-Average Yield (%) | 17,89% | 18,37% | 18,50% | 17,95% | 16,00% | 6,70% | 7,25% | 7,74% |
| Funds raised to the State Budget from the sale of instruments | 475 525 000,00 | 292 671 650,40 | 423 286 784,96 | 350 399 820,70 | 561 771 581,94 | 97 824 196,32 | 8 111 864,86 | 6 493 356,80 |

**Funds raised to the State Budget from the sale of instruments on May 21, 2019 – 5 049 631 072,24 UAH (at the NBU rate).**